For ConnectWise Automate Versions 10.5 & above

Plugin Version 3.1.2.161 and above

Doc Version 3.1.5
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New Webroot users - Start here

If you are new to Webroot or have not used a Webroot plugin before please follow the step by step Installation instructions for new Webroot users below. This manual assumes you have already purchased Webroot and have signed into the Webroot console. If you have not purchased Webroot, please contact your ConnectWise representative.

When upgrading from plugin version 2.5 - Start here

Please allow yourself enough time for the upgrade and actions afterwards. Read and follow the step by step Upgrade instructions below.

Help & ?

Please make use of the Help tab located on the bottom left of the plugin and the video tutorials found within the Client, Computers and Locations tabs throughout the plugin.
Installation instructions for new Webroot users

Step 1 – Obtaining the plugin

If you are new to Webroot the latest Webroot plugin can be installed from CW Solution Center. Please select Security and Webroot and follow the standard Solution Center installation instructions.

Note: Please navigate to the Plugin Manager within the Control Center and Enable “Webroot SecureAnywhere with Unity” and “Webroot SecureAnywhere with Unity RA” and restart your Control Center, before proceeding to next step.

Best Practice: After installation, we recommend re-loading the Reload DBAgent Plugins, Update Remote Agent Plugins & Reload Control Center Plugins in the order shown below.
Step 2 – Plugin settings

After you have restarted the Automate Control Center, click on Webroot SecureAnywhere with Unity to open the plugin dashboard and select Settings.

ConnectWise Automate V11.x

Click on GSM Portal to access the Webroot Console and enter your authentication information to access the GSM.

ConnectWise Automate V12.x

Click on GSM Portal to access the Webroot Console and enter your authentication information to access the GSM.
BEST PRACTICE: We strongly recommend you create a **NEW USER** with **ADMIN** rights across ALL existing Webroot Sites in the GSM and use the NEW USER Account for Webroot Unity Access for CW Automate. This will then avoid data discrepancies if Unity users do not have Admin rights across some Webroot Sites. Once complete follow instructions below.

Navigate to **Settings > Account Information** in the GSM and copy and paste the Parent Keycode from the GSM to the Parent Keycode in the plugin. Please ensure no spaces are entered at the end.

Use either the **New User** credentials you created in step 2 of the Plugin Settings or use your existing **GSM Username** and **Password** in the Authentication Settings for the ConnectWise Automate Plugin.
Navigate to **Settings > API Access Tab** and click **New** to create new API credentials.

Enter a Unique Name and Description and Click **Create**

Copy and paste **Client Id** and **Client Secret** to the CW Automate Plugin
Once all credentials are entered, click on **Authenticate**.

When the credentials are successfully authenticated, **Good Connection** and authenticated username will be displayed.

If required, please set the desired settings and click **Save**. We recommend these settings are left at their default values at this stage. When you are more familiar with the plugin and have had a chance to go through the Plugin Walkthrough, you can set these at any time.
Step 3 – Assigning Clients to existing Webroot Sites

If you have already created Sites in the Webroot Global Site Manager that match your Clients and there is a 1 to 1 relationship between CW Automate Clients & Webroot Sites, you must Assign Webroot Sites to Clients within the plugin. This will establish an API connection into the GSM for each Site, pulling in correct data and enabling advanced functionality. Please take your time when assigning Clients to Sites, ensure the correct Clients are assigned to correct Sites.

If you have not yet created Webroot Sites, please go to the next step.

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Use the drop down menu to assign the correct site (ensure keycode matches the imported key from previous version)
Step 4 – Creating new Webroot sites

If you are a new Webroot user and have not created any matching Sites for your Clients, then you should create New Webroot Sites either directly within the plugin or within the Global Site Manager (GSM).

If you do NOT have a Global Site Manager but only have a Webroot Business Console, please contact your Webroot representative or Webroot support.

To create Sites directly within the plugin for each of your Clients, follow the instructions below:

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Select New
Fill in the required fields and click Create
Step 5 – Activating Auto Deploy

To allow the plugin to install Webroot agents, Auto Deploy setting must be enabled at the CW Automate Location level. The default auto deploy setting at Location level is Auto Deploy = Disabled. When set to Enabled webroot agents will start to deploy to all Computers under that Location, unless specific Computers have their Auto Deploy setting set to Disabled.

To enable Auto Deploy at Location Level, click on Locations
Right click on the relevant Location OR select multiple locations and use the Configure drop down menu

Select Auto Deploy
Select Enable to Auto Deploy

![Auto Deploy Configuration](image_url)

Note: By default, auto deploy is set to:
- Enabled at Client/Site level
- **Disabled** at Location level
- Enabled at Computer level

Step 6 – Plugin walkthrough

Walk through the rest of the manual and enjoy the powerful new features available in the version 3.x plugin.
Jump to the Plugin Walkthrough section and go through the rest of the manual.
Upgrade instructions

Step 1 – Upgrading from plugin version 2.5

Important: When upgrading from any previous version of the Webroot plugin to Version 3.x you MUST first upgrade your existing plugin to version 2.5.13 before attempting to upgrade to Version 3.x. Version 2.5.13 can be downloaded from the link below:

Version 2.5.x [http://download.webroot.com/RMM/LabTech/Webroot-Deploy-Solution_v2-5.zip]

Step 2 – Obtaining the plugin

If you are upgrading from a previous version the latest of the Webroot plugin can be installed from CW Solution Center. Please select Security and Webroot and follow the standard Solution Center installation instructions.

IMPORTANT NOTE: After an Upgrade Webroot SecureAnywhere with Unity RA WebrootRA.dll is added to the CW Automate plugin manager. Please navigate to Help > Plugin Manager within the Control Center and Enable “Webroot SecureAnywhere with Unity RA” and restart your Control Center, before proceeding to next step.

Best Practice: After the upgrade process above, we recommend re-loading the Reload DBAgent Plugins, Update Remote Agent Plugins & Reload Control Center Plugins in the order shown below.
Step 3 – What happens after an upgrade from plugin version 2.5

After an upgrade from plugin version 2.5.13 of the Webroot ConnectWise Automate (CWA) plugin you should expect the following:

1- Settings below are automatically transferred across
   a. The Unique Identifier Setting
   b. Alerts and pop-up settings
   c. Auto-deploy and exceptions settings
   d. Site keycodes without assignment

Note: Automate Clients will require to be assigned to Webroot Sites for full Unity API functionality

2- The plugin core functionality such as auto-deployment of Webroot agents will operate but some portions will not show data and will be replaced by N/A and non-GSM until Automate Clients are assigned to Webroot Sites
Step 4 – Plugin settings

After you have restarted the Automate Control Center, click on **Webroot SecureAnywhere with Unity** to open the plugin dashboard and select **Settings**.

**ConnectWise Automate V11.x**

**ConnectWise Automate V12.x**

Click on **GSM Portal** to access the Webroot Console and enter your authentication information to access the GSM.
BEST PRACTICE: We strongly recommend you create a **NEW USER** with **ADMIN** rights across **ALL** existing Webroot Sites in the GSM and use the **NEW USER** Account for Webroot Unity Access for CW Automate. This will then avoid data discrepancies if Unity users do not have Admin rights across some Webroot Sites. Once complete follow instructions below.

Navigate to **Settings > Account Information** and copy and paste the Parent Keycode from the GSM to the Parent Keycode in the plugin. Please ensure no spaces are entered at the end.

Use either the **New User** credentials you created in step 2 of the Plugin Settings or use your existing **GSM Username** and **Password** in the Authentication Settings for the CW Automate Plugin.
Navigate to **Settings > API Access** Tab and click **New** to create new API credentials.

Enter a Unique Name and Description and Click **Create**

Copy and paste **Client Id** and **Client Secret** to the **CW Automate Plugin**
Once all credentials are entered, click on **Authenticate**.

When the credentials are successfully authenticated, **Good Connection** and authenticated username will be displayed.

If required, please set the desired settings and click **Save**.
Step 5 – Assigning Clients to existing Webroot Sites

If you have already created Sites in the Webroot Global Site Manager that match your Clients and there is a 1 to 1 relationship between CW Automate Clients & Webroot Sites, you must Assign Webroot Sites to Clients within the plugin. This will establish an API connection into GSM for each Site, pulling in correct data and enabling advanced functionality. Please take your time when assigning Clients to Sites, ensure the correct Clients are assigned to correct Sites.

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Use the drop down menu to assign the correct site (ensure keycode matches the imported key from previous version)
Step 6 – Creating new Webroot sites

If you are currently mapping Webroot Groups to Automate Clients then you must create New Webroot Sites either directly within the plugin or within the Global Site Manager (GSM) and move the endpoints to the new Webroot Sites via Change Keycode command in the Webroot console.

If you do NOT have a Global Site Manager but only have a Webroot Business Console, please contact your Webroot representative or support.

To create Sites directly within the plugin, follow the instructions below:

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Select New
Fill in required fields and click Create
Step 7 – Activating auto deploy

To allow the plugin to install Webroot agents, Auto Deploy setting must be enabled at the CW Automate Location level. The **default auto deploy setting at Location level is Auto Deploy = Disabled**. When set to Enabled webroot agents will start to deploy to all Computers under that Location, unless specific Computers have their Auto Deploy setting set to Disabled.

To enable Auto Deploy at Location Level, click on **Locations** tab
Right click on the relevant Location OR select multiple locations and use the **Configure** drop down menu
Select **Auto Deploy**
Select **Enable** to Auto Deploy

![Locations Tab](image)

**Note:** By default, auto deploy is set to:
- **Enabled** at Client/Site level
- **Disabled** at Location level
- **Enabled** at Computer level

Step 8 – Plugin walkthrough

Walk through the rest of the manual and enjoy the powerful new features available in the version 3.x plugin.
Jump to the **Plugin Walkthrough** section and go through the rest of the manual.
Plugin Walkthrough

Webroot plugin version 3.x is our most advanced plugin to date and makes use of the Webroot Unity API, unleashing more features than previously possible. But we have not just taken the old plugin and added new features, instead we have completely rethought the user experience and built a plugin that is designed to be far more efficient to use on a daily basis. The plugin walkthrough will take you through the features available.

Note: This plugin is compatible with CW Automate v10.5 and above.

Note: This plugin includes a separate Remote Agent plugin dll and should be noted when adding the plugin via the Plugin Manager.

Dashboard

The dashboard contains everything needed to configure and use the plugin including all options for clients, computers, locations, plugin settings and help links. The client, computer and location pages all contain right click options which are also available in the upper right as Configure and Action options. There are also various filters in the upper right-hand corner to help quickly view only the data desired.

Overview tab

The Overview tab displays a summary of the overall installation. The user, for example can easily identify if a Client is without Webroot protection and can navigate to the necessary tab for quick configuration, with just a single click. If certain infections have been active for longer than 24 hours, the user is alerted visually with the Attention Required indicator; a single click will navigate the user to the infected computer for further action. Quick navigation is possible from any of the numbers displayed within the “Clients” and “Computers in Webroot Clients” tiles.

Clients

- **Infected** – This displays the count of clients that contain a computer in the “Infected” state. When the Webroot agent detects a threat, it will block the threat. Most threats, such as real-time or inactive threats are removed in under 1 minute. Some threats require a clean scan before the endpoint is declared malware free. Sometimes, threats are too deeply embedded in the system to be removed immediately without causing system instability and Webroot agent may require a reboot to fully remove the infection. After the usual daily scan and reboot, most infections are automatically and safely removed without any intervention.
- **Attention Required** – Displays the count of clients that contain a computer in the “Attention Required” state. To keep the malware reporting noise down to a minimum, we have created a new “Attention Required” flag specifically designed for MSP environments. This flag is raised if an endpoint remains infected after 2 contiguous 12-hour checks. If the endpoint is rebooted or performs a scan at the point during any of the checks, the counter will be reset for another 12 hours. In practice, the “Attention Required” flag will be true (1) if the endpoint remains infected after about 36 hours (without being rebooted or shut down). This ensures the endpoint has gone through at least 1 reboot(scan cycle before raising the “Attention Required” flag. You can choose to take either manual or automatic action if you wish, such as initiating another scan or to inform the end user to reboot. Some actions such as running a reboot request for the user may be automated. See Settings Section.

  **Important Note:** The “Attention Required” flag is distinctly different than the “Needs Attention” state in the Webroot Console, which is set as soon as an infection is detected. Each indicator works independently.

- **Webroot** – This displays the count of clients that are assigned to a Webroot site (has a Webroot site key).

- **Total** – This displays the total count of Automate clients.

**Computers in Webroot Clients**

- **Attention Required** – This displays the count of computers in the “Attention Required” state. See “Attention Required” in Clients above for full explanation.

- **Infected** – This displays the count of computers in the “Infected” state. See “Infected” in Clients above for full explanation.

- **Webroot** – This displays the count of computers with Webroot installed that are contained in a CWA client assigned to a Webroot site.

- **Total** – This displays the total count of computers that are contained in a CWA client assigned to a Webroot site.

  Note: Only computers that have a Webroot Site key assigned via the Clients tab will be added to the total.

**Threats Detected (last 7 days)**

This will display a bar chart with a count of threats detected over the last seven days.

**Webroot Agent Distribution**

This will display a pie chart with different Webroot software version being identified.
**Clients tab**

The Clients tab lists all clients available in ConnectWise Automate and allows easy configuration of Webroot sites. The following options are available within the Clients tab:

- Assigning/Removing a Webroot site
  - Assigning an Existing site to a Client
  - Creating a new site and assigning to a Client
  - Using a non-GSM manually entered site key (for temporary use only)
  - Removing a site
- Auto-Installation of new endpoints to
  - Workstation Group
  - Server Group
- Auto-Deploy Enable/Disable at Client Level
- ConnectWise Automate initiated Scans Enable/Disable

**Webroot Site**

![Webroot Site Screenshot](image-url)
Webroot site > Assign an Existing Webroot Site to a Client

If you have already created Sites in the Webroot Global Site Manager (GSM) that match your Automate Clients and there is a 1 to 1 relationship between CW Automate Clients & Webroot Sites, you can Assign Webroot Sites to Clients within the plugin. This process is deliberately manual to ensure absolute accuracy. When all Clients are Assigned to Sites, an API connection to the GSM will be established, pulling in correct data and enabling advanced functionality. Please take your time when assigning Clients to Sites, ensure the correct Clients are assigned to correct Sites.

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Use the drop down menu to assign the correct site (ensure keycode matches the imported key from previous version)
Webroot Site > Creating a New Webroot Site and assigning it to a Client

To create Sites directly within the plugin:

Click on Clients tab  
Right click on a specific Client  
Select Webroot site  
Select Assign Webroot site  
Select New  
Fill in required fields and click Create

This process ensures the correct Client name is pulled in automatically from CW Automate reducing errors.

Note: When a new site is created via the plugin, it may not show up in the site dropdown list immediately. The refresh button may need to be clicked a couple times to reload the updated site list.
Webroot Site > Use a non-GSM manually entered site key

The plugin allows users to enter a manual keycode for temporary use under exceptional circumstances, such as when a Site is not part of the same Webroot GSM Console as the Unity API or during an upgrade from an older version of the plugin. Users can then deploy endpoints to these sites via the plugin, maintaining backward compatibility with older versions of the plugin.

NOTE: Manually entered keys cannot be tied to a GSM, advanced functionality using the Unity API will not be possible with manually entered keys weather they are part of a GSM or not and all manually entered keys will be shown as non-GSM within the computers tab.

To use a manually entered site key

Click on Clients tab
Right click on a specific Client
Select Webroot site
Select Assign Webroot site
Click within Manual Site Keycode and enter Manual Keycode
Click Save

Once a manual key is assigned, the Webroot Site will show as Site Overridden.
Webroot Site > Remove Webroot Site

To disassociate a Client from the Webroot Site, follow the process below.

1. Click on **Clients** tab
2. Right click on a specific Client
3. Select **Webroot site**
4. Select **Remove**
5. Site will be removed immediately from the plugin

**NOTE:** The Site Removal action does NOT deactivate the site in the GSM and if needed the same site or another site can be associated to a Client again.
Webroot group – Auto Deploy to Group Policy

To assign different Webroot policies to Servers and/or Workstations in addition to the Default Webroot Site Policy, specific Webroot Groups can be created in the Webroot Console on a per site basis and those groups can be assigned within the plugin.

Follow the following process to automatically assign Server and Workstation policies when new computers are added via the ConnectWise Automate plugin. Note: Existing computers that have registered with the Webroot Console will NOT pick up the group policy, and they will need to have their policy manually changed either in the plugin or in the Webroot Console.

Step 1 - Create either a new Global Server Policy in the GSM or use the existing Default Server Policy. In the example below, we have created a new Global Server Policy called CWA Server Policy within the GSM.

![Image of CWA Server Policy](image)

Step 2 - Create a Server Group in the Site Console and assign a server policy to it, e.g. CWA Server Policy

![Image of creating a Server Group](image)
Step 3 – Assign the new Server Group created in the Webroot Console to the Plugin Server Group.

Click on Clients tab
Right click on a specific Client
Select Webroot Group
Select Assign

Click on Server Group drop down menu
Select the newly created group (e.g. Servers)

Any new Servers will now pick up the CWA Server Policy automatically when Webroot Clients are deployed automatically.

Workstation policies can be assigned in a similar manner or the Workstation policy can be assigned to the Default Site Policy.
Auto Deploy

The Automate plugin is designed to automatically install Webroot endpoint security software whenever an Automate client is installed. **Auto deploy is Disabled by default at the Location level.** Enabling Auto deploy at Location level will turn on auto deploy for ALL endpoint in that Location. If you wish to restrict the deployment of Webroot security software the specific endpoints, then this must be done at the Computer level by Disabling auto deploy to specific endpoints such as Servers, BEFORE enabling Auto deploy at the Location level.

Auto deploy can be enabled or disabled at three different levels:

Client – Enabled by default  
Location – **Disabled** by default  
Computer – Enabled by default

The above arrangement provides complete flexibility in Enabling/Disabling Auto Deploy at any level depending on specific requirements.

**NOTE:** Auto deploy will ONLY work if ALL levels are set to **Enable**.

To Enable or Disable Auto Deploy follow the steps below:

Click on **Clients** tab  
Right click on a specific Client or highlight a number of Clients  
Select **Auto Deploy**  
Select **Enable** or **Disable**

With the above example we have selected 3 Clients and Auto Deploy has been Enabled.

**Note:** If Auto Deploy is disabled at Location or at Computer level, Auto Deploy will not work by just Enabling at Client level.
Automate scans

You can run Webroot security scans directly within the plugin. If you want the ability to scan any Webroot endpoint from the plugin, then Automate scans must be Enabled.

**Note:** Automate scans are totally independent from Webroot Policy or Webroot Console initiated scans.

Automate scans can be Enabled or Disabled at two different levels:

- **Client** – Enabled by default
- **Computer** – Enabled by default

To Enable or Disable ConnectWise Automate plugin initiated scans follow the steps below:

Click on **Clients** tab
Right click on a specific Client or highlight a number of Clients
Select **Automate Scans**
Select **Enable** or **Disable**

- **Enable** – This will Enable scans from any of the trigger scan ConnectWise Automate scripts or plugin based Webroot agent commands.
- **Disable** – This will Disable scans from any of the trigger scan ConnectWise Automate scripts or plugin based Webroot agent commands.

**Note:** If scans are Disabled on Computer level, it will override the Client level being Enabled or vice versa.
Computers tab

The computers tab displays all selected computers that have a ConnectWise Automate Client installed and allows you to see a range of Webroot status information. Additionally, it allows the user to initiate a range of actions and configurations, as seen below:

- Webroot agent commands
- Webroot agent policy setting
- Auto deploy
- Automate scans
- Open computer

Send Agent Command

To send an agent command

Click on Computer tab
Right click on a specific Computer or highlight a number of Computers
Select Send Agent Command
Select one of four commands e.g. Poll Management Console

- **Poll Management Console** – This will send a direct Automate command to set the registry key HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node\WRData\Actions:UpdateNow value to 1.

- **Run Deep Scan** – This queues the Webroot 3.x - Trigger Deep Scan script to run immediately.
  
  **Note:** Automate scans must be Enabled at both Client and Computer level for this action to work.

- **Run Scan with Cleanup** – This queues the Webroot 3.x - Trigger Scan with Cleanup script to run immediately.
  
  **Note:** Automate scans must be Enabled at both Client and Computer level for this action to work.

- **Run Customer Support Diagnostics** – This will prompt for an e-mail address, auto filling with the logged in user’s saved e-mail address, then queue the Webroot 3.x - Customer Support Diagnostics script to run immediately.
Webroot Policy

You can set or change a Webroot policy permanently or temporarily from the ConnectWise Automate plugin, on one or more endpoints at the same time. The policy will be applied to the computer almost immediately.

To set a new policy

Click on **Computer** tab
Right click on a **specific Computer** or **highlight a number of Computers**
Select **Webroot Policy**
Select **Assign Policy**
Select the policy **Poll Management Console**

Click the drop down menu
Click on the policy to be assigned e.g. **No remediation policy**

NOTE: There are different policy types such as Local, Default & Global. If multiple Computers are selected, only the policies that are common across ALL computers will be shown.

If you wish to set a policy **temporarily**, then
Check the box **Make this policy assignment temporary**

The policy assignment will go back to the original setting indicated in red within 4 hours.
Auto Deploy

The Automate plugin is designed to automatically install Webroot endpoint security software whenever an Automate client is installed. Auto deploy is **Enabled** by default at the **Computer** level. Enabling Auto deploy at Location level will turn on auto deploy for ALL endpoints in that Location. If you wish to restrict the deployment of Webroot security software the specific endpoints, then this must be done at the Computer level by Disabling auto deploy to specific endpoints such as Servers, BEFORE enabling Auto deploy at the Location level.

Auto deploy can be enabled or disabled at three different levels:

- **Client** – Enabled by default
- **Location** – **Disabled** by default
- **Computer** – Enabled by default

The above arrangement provides complete flexibility in Enabling/Disabling Auto Deploy at any level depending on specific requirements.

**NOTE:** Auto deploy will ONLY work if ALL levels are set to **Enable**.

To Enable or Disable Auto Deploy follow the steps below:

1. Click on **Computers** tab
2. Right click on a specific **Computer** or highlight a number of **Computers**
3. Select **Auto Deploy**
4. Select **Enable** or **Disable**

- **Disable** – This will exclude the selected computer/s from automatic installation of the Webroot software.
- **Enable** – This will enable automatic installation of the Webroot software on the selected computer/s.
Automate scans

You can run Webroot security scans directly within the plugin. If you want the ability to scan any Webroot endpoint from the plugin, then Automate scans must be Enabled.

Note: Automate scans are totally independent from Webroot Policy or Webroot Console initiated scans.

Automate scans can be Enabled or Disabled at two different levels:

Client – Enabled by default
Computer – Enabled by default

To Enable or Disable ConnectWise Automate plugin initiated scans follow the steps below:

Click on Computer tab
Right click on a specific Computer or highlight a number of Computers
Select Automate Scans
Select Enable or Disable

- **Enable** – This will Enable scans from any of the trigger scan ConnectWise Automate scripts or plugin based Webroot agent commands.
- **Disable** – This will Disable scans from any of the trigger scan ConnectWise Automate scripts or plugin based Webroot agent commands.

Note: If scans are Disabled on Computer level, it will override the Client level being Enabled or vice versa.
Locations
The locations dashboard allows you to set Auto Deployment options, as well as directly open the location from the dashboard.

Auto Deploy
The Automate plugin is designed to automatically install Webroot endpoint security software whenever an Automate client is installed. Auto deploy is **Enabled** by default at **Computer** level. **Enabling Auto deploy at Location level will turn on auto deploy for ALL endpoints in that Location.** If you wish to restrict the deployment of Webroot security software the specific endpoints, then this must be done at the Computer level by Disabling auto deploy to specific endpoints such as Servers, BEFORE enabling Auto deploy at the Location level.

Auto deploy can be enabled or disabled at three different levels:

Client – Enabled by default
Location – **Disabled** by default
Computer – Enabled by default

The above arrangement provides complete flexibility in Enabling/Disabling Auto Deploy at any level depending on specific requirements.

**NOTE:** Auto deploy will ONLY work if ALL levels are set to **Enable**.

To Enable or Disable Auto Deploy follow the steps below:

Click on **Location** tab
Right click on a specific Location or highlight a number of Locations
Select **Auto Deploy**
Select **Enable** or **Disable**

- **Disable** – This will exclude the selected Location/s from automatic installation of the Webroot software.
- **Enable** – This will enable automatic installation of the Webroot software on the selected Location/s.
GSM Portal

This feature launches the default system browser to the URL https://my.webrootanywhere.com/ to allow additional admin tasks from the GSM console.
Settings

The settings tab allows you to enter the Webroot Unity API credentials as well as set a number of additional alerts and actions.

API Authentication

Allows the ability to enter and save Webroot Unity API credentials. Please click here for a video explanation.

Webroot Agent

The unique identifier option allows you to enable/disable the "-clone" switch during installation. When enabled, the computer name in the GSM console will be suffixed with a random set of characters to make it unique.

NOTE: This feature is OFF by default and should only be used under exceptional circumstances, please seek advice from Webroot before use.

Alerts and Pop-ups

Alerts and Pop-ups will allow you to enable/disable alerts from monitors.

- Enable additional alerts when computers are in an “Attention Required” state

  Tied to the “Webroot 3 – Attention Required” monitor that will create an actionable ticket for techs.

  To keep the malware reporting noise down to a minimum, we have created a new “Attention Required” alert specifically designed for MSP environments. This alert is raised if an endpoint remains infected after 2 contiguous 12-hour checks from the point of infection detection. If the endpoint is switched off during one of the 12-hour checks or in the process of performing a scan at the end of a 12 check, the counter will be reset for another 12 hours. In practice, the “Attention Required” alert will be true if the endpoint remains infected after about 36 hours. This ensures the endpoint has gone through at least 1 reboot/scan cycle before raising the Attention Required flag.

  Important Note: The “Attention Required” flag in the plugin is distinctly different than the “Needs Attention or Devices Requiring Attention” state in the Webroot Console, which is set as soon as an infection is detected. Each indicator works independently.
• **Enable reboot pop-ups when computers are in an “Attention Required” state**
  Tied to the “Webroot 3 – Attention Required” monitor that will create an actionable ticket for techs.
  Sometimes, for the Webroot agent to fully remediate a persistent threat, or to declare an endpoint free of malware, one or more reboot cycles may be needed. If users do not shutdown their PCs overnight then it could remain infected. Enabling the “reboot pop-up alert” after the “Attention Required” flag is set will ensure a pop-up alert is sent to the end users’ device at midday, informing the user to reboot.

• **Enable additional alerts when computers stay infected for longer than x hours**
  Tied to the “Webroot 3 – Active Infection” monitor that will create an actionable ticket for techs.
  When a Webroot agent stays infected for longer than the amount of hours defined (2, 8, 12, 24) an additional alert will be triggered via the “Webroot - Active Infection” Internal Monitor. This alert is useful for customers who need to be informed of persistent infections as quickly as possible.

• **Enable alerts when endpoint is stale for longer than x days**
  Tied to the “Webroot 3 – Stale Agents” monitor that will create an actionable ticket for techs.
  If a Webroot agent fails to successfully check-in to the Webroot cloud for longer than the days defined (7, 15, 30, 60, 90) an alert will be triggered via the “Webroot - Stale Agents” Internal Monitor.

• **Enable expired license alerts**
  Tied to the “Webroot 3 – License Expired” monitor that will create an actionable ticket for techs.
  When a Webroot agent’s license expires it will trigger an alert via the “Webroot - License Expired” Internal Monitor. Under normal circumstances all licenses are tied to the GSM Parent Key and should not expire, however, if you notice this alert, then it could indicate an issue with the endpoint.
Help

- **Customer Support** – The Get Customer Support button opens the systems default browser to:
  

- **Webroot Community** – The Go to Webroot Community button opens the systems default browser to:
  
  [https://community.webroot.com/t5/Business/ct-p/ent0](https://community.webroot.com/t5/Business/ct-p/ent0)

- **Webroot Manual** – The Go to Webroot Manual button opens the PDF manual page in the default reader:
  
  [https://download.webroot.com/RMM/Webroot_Integration_for_ConnectWise_Automate_User_Guide_v3-0.pdf](https://download.webroot.com/RMM/Webroot_Integration_for_ConnectWise_Automate_User_Guide_v3-0.pdf)
Computer Plugin Page

The computer plugin page provides additional details about the endpoint state such as shield status, scan statistics and agent status. Endpoint specific settings such as auto deploy, automate scans and endpoint policy can also be set.

To access the Computer plugin page, open a specific computer either within the Webroot plugin, for example, by double clicking on a computer and then click on the plugin icon and select Webroot SecureAnywhere with Unity.
The computer plugin page is broken into two parts, System and Threat History.

**System**

This page contains details about the Webroot agent, gives the ability to Enable Auto Deploy and Automate Scans, set a permanent or temporary Webroot Policy, as well as issue all Webroot agent commands available in the plugin via the Action drop down menu.
Threat History

This contains all threat information and details on that Webroot agent.
Monitors

1. With the plugin installed, from the Main Toolbar of the Automate Control Center, click the Monitors button.

   ![Main Toolbar with red arrow pointing to Monitors button]

   This will display all the Automate monitors.

2. Click the Internal Monitors tab.

3. Filter on webroot.

   You should see six monitors:

   - Webroot 3 - Stale Agents
   - Webroot 3 - Reboot Needed
   - Webroot 3 - Not Installed
   - Webroot 3 - License Expired
   - Webroot 3 - Attention Required
   - Webroot 3 - Active Infection

   ![Internal Monitors tab with red arrow pointing to six monitors]
CW Automate Group

The ConnectWise Automate group created is Webroot SecureAnywhere and will contain all computers from the Automate system that have Webroot installed on them. It’s a sub-group of Antivirus Management group.

Scripts

The CWA scripts created are:

- Webroot 3.x - Customer Support Diagnostics
- Webroot 3.x - Install SecureAnywhere
- Webroot 3.x - Reboot Needed
- Webroot 3.x - Trigger Deep Scan
- Webroot 3.x - Trigger Full System Scan
- Webroot 3.x - Trigger Scan With Cleanup
- Webroot 3.x - Uninstall SecureAnywhere
Database Tables

If you have direct access to your database, you can verify the needed table were created.

The following database tables should have been created:

- `plugin_webroot3_api`
- `plugin_webroot3_clients`
- `plugin_webroot3_computers`
- `plugin_webroot3_locations`
- `plugin_webroot3_settings`
- `plugin_webroot3_threathistory`

Each database table has a default settings row. All checkboxes are saved as 0 or 1 in the database (0 = unchecked, 1 = checked). The default settings row data should match the settings page.
Adding/Updating Plugin via Plugin Manager

To add or update a plugin via the LabTech Plugin Manager follow these steps in the LabTech Control Center.

To add or update the plugin:

1. Log in to the LabTech Control Center.
2. From the Help menu, select **Plugin Manager**.

3. Select **Advanced** -> **Manage Plugins** -> **Add Plugin or Update Plugin**.
• When adding a new plugin — If it has Remote agent functionality, you must select the Remote Agent checkbox before clicking the Save and Close button.

![Add a Plugin](image)

• When adding a new plugin — After the plugin is added and displays in the Plugin Manager, select the plugin, then click the Enable icon.

![Plugin Manager](image)

• When updating a plugin, you must select the desired plugin in the table.

   4. Reload the Plugins. This will ensure the plugin has fully loaded on the server and remote systems.
5. Select **Advanced -> Reload Plugins -> Reload DBAgent Plugins**, then select **Update Remote Agent Plugins**, then select **Reload Control Center Plugins**.
   - The order in which the reloads happen should be as described.
   - When the Remote Agent and DBAgent are updated/reloaded it will restart the database agent, wait for that to finish restarting before moving on to the next update/reload.
Known issues

There are no known issues with this release.